

ANNUAL SNAPSHOT OF ACTIVITY IN OREGON ENTERPRISE ZONES {2010}

“A Quarter Century: Three to Five Years at a Time”



SALEM, OREGON

November 30, 2010

By temporarily abating new property taxes, an Oregon **enterprise zone** seeks to induce manufacturing and other types of *traded-sector** businesses to undertake job-creating investments. These firms may be new to the enterprise zone, but more often than not, they are already operating there.

Data for the following two parts of this activity report originate with the sworn entries of such business firms on a State tax form—see **ENTERPRISE ZONE EXEMPTION CLAIM**:†

- Pages **11–22** present analysis for ongoing or recently concluding *standard* (3–5-year) property tax exemptions; the investments would have occurred two to eight years ago.
- Pages **23–29** cover more recent projects presently starting their tax abatement period, for which property was first placed in service during the previous calendar year.

These numbers are collected at the county level and reported up to the Oregon Department of Revenue as part of a system involving local verification options and enforcement of statutory (and applicable local) criteria—see ORS 285C.130, 285C.220(1)–(3), 285C.230(1)–(4), 285C.235 & 285C.240(1) & (4).‡ The enterprise zone businesses must annually file and affirm this information four to six times with county assessment and local enterprise zone officials, in order to start and then continue their exemptions on qualified property for a period of three to five years.

As a matter of practice, staff at Business Oregon follows up and checks on various data points each year, as warranted, in order to assist local administrators, minimize errors and assemble a quality source of program information.

Pages **31–37** use another set of data from authorization applications. An eligible business firm applies for authorization before it even begins the new project, indicating the full-time employment that it expects to create, relative to minimums that the firm must later maintain in the zone. Local zone managers annually confirm these figures for *future* exemptions.

* Refers generally to industries engaged in non-local competition, as specifically defined in law to exclude retail, construction and other activities.

† www.oregon.gov/DOR/PTD/enterform.shtml ‡ www.leg.state.or.us/ors/285c.html

Basic Enterprise Zone Facts (2010)

DESIGNATED ENTERPRISE ZONES:

[See TABLE A \(page 6\)](#)

- 59 Enterprise zones currently exist, of which ...
- 47 Are *Rural*
- 103 Cities sponsor these zones, along with ...
- 11 Ports, ...
- 30 Counties (zones are actually located in 34 of Oregon's 36 counties), and ...
- 1 Federally recognized Indian Tribe.

PROJECTS RECEIVING STANDARD EXEMPTION DURING 2009–2010 TAX YEAR:

[\(page 11\)](#)

- 163 Separate business development projects, with ...
- 6,578** New, full-time jobs and
- 13,122** Existing full-time employees (proximate measure of retention)
- \$1.4** Billion of new, additional property value was exempt, saving ...
- \$21.1** Million in property taxes for qualified business firms,* which as a percentage of total taxes statewide, would be: **0.44%**

RECENTLY COMPLETED INVESTMENTS FIRST QUALIFYING IN 2010:

[\(page 23\)](#)

- 29 New business development projects (excluding add-ons to current exemptions), with ...
- 523** Additional, full-time jobs, and about ...
- \$175** Million invested in new property to be exempt for three to five years (including add-ons to current exemptions).

PROPOSED INVESTMENTS TO BEGIN EXEMPTION IN 2011 OR LATER:

[\(page 31\)](#)

- 74 New, distinct business development projects, with ...
- 2,145** New, full-time jobs, at a minimum, and about ...
- \$1.1** Billion, estimated to be invested in new property for future exemption.

NOTE:

[See CHART 2 \(pages 8–10\)](#)

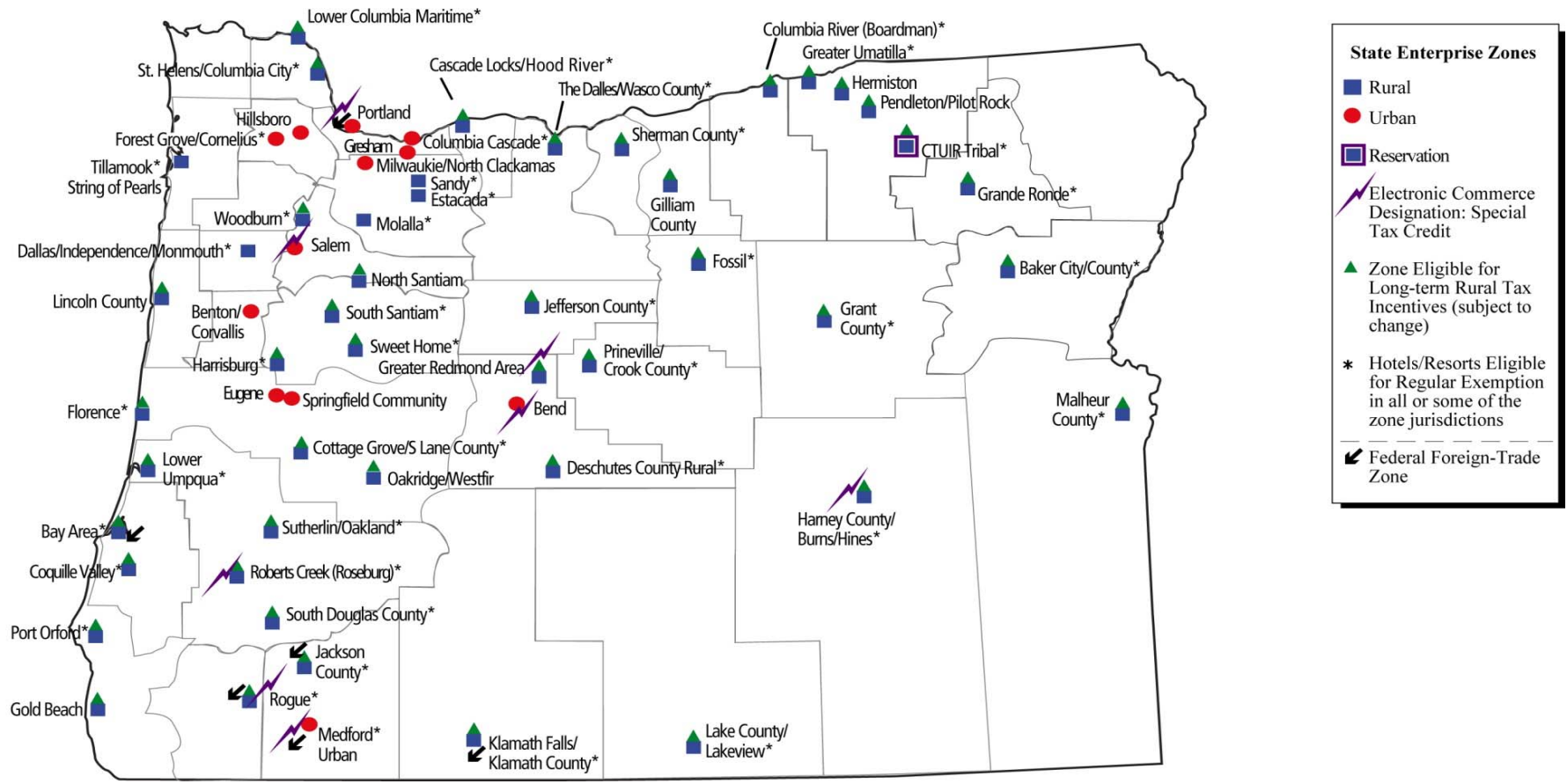
\$3.1 Billion of taxable value is conservatively estimated to be on property assessment rolls for taxation today, from now-expired standard exemptions, since the inception of Oregon enterprise zones in 1985–87.

* Contingent taxes: Some overstatement due to non-adjustment for effects of Ballot Measures 5 & 50; amounts shifted under bond and other levies included, and no accounting for concurrent increases in public revenue from new, non-exempt property or from other revenue streams/indirect effects.

<http://www.oregon4biz.com/>

Oregon Enterprise Zones

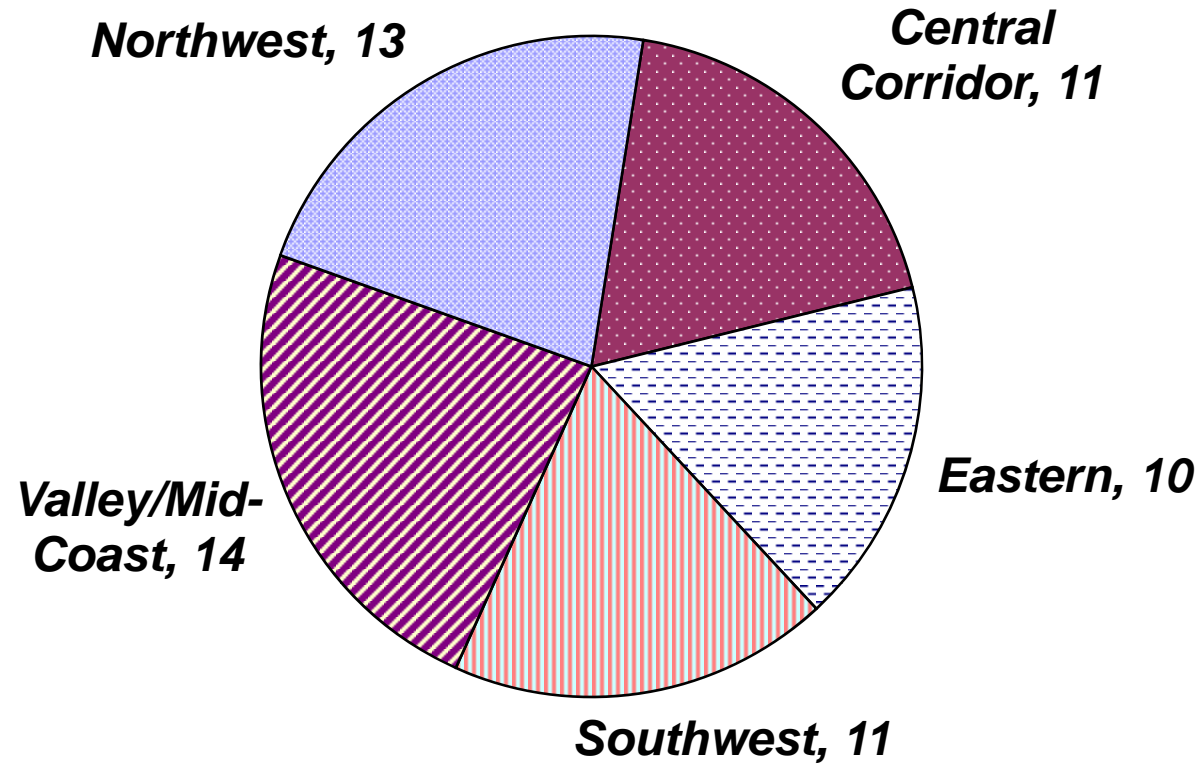
July 2010



State Enterprise Zones

- Rural
- Urban
- Reservation
- ⚡ Electronic Commerce Designation: Special Tax Credit
- ▲ Zone Eligible for Long-term Rural Tax Incentives (subject to change)
- * Hotels/Resorts Eligible for Regular Exemption in all or some of the zone jurisdictions
- ↙ Federal Foreign-Trade Zone

Current Designations by Region



Total Oregon Enterprise Zones = 59
(SEE REFERENCE I, page 38)

List of Current Oregon Enterprise Zones

Name of Enterprise Zone	Basic Category	Year (Re-) Designated	Region (SEE REFERENCE I)	Principal County Location	Local Government (Co)sponsorship		
					Cities	Ports	Counties
Baker City / County	Rural	2007	Eastern	Baker	2		1
Bay Area	Rural	2007	Southwest	Coos	2	1	1
Bend †	Urban	2010	Central Corridor	Deschutes	1		0
Benton/Corvallis	Urban	2008	Valley/Mid-Coast	Benton	1		1
Cascade Locks/Hood River	Rural	2010	Northwest	Hood River	2	1	1
Columbia Cascade	Urban	2007	Northwest	Multnomah	3	0	0
Columbia River [Boardman]	Rural	2009	Eastern	Morrow	1	1	1
Coquille Valley	Rural	2008	Southwest	Coos	3	2	1
Cottage Grove / South Lane Co.	Rural	2002	Valley/Mid-Coast	Lane	1		1
CTUIR Tribal	Reservation-Rural	2002	Eastern	Umatilla			
Dallas-Independence-Monmouth	Rural	2009	Valley/Mid-Coast	Polk	3		1
Deschutes County Rural	Rural	2008	Central Corridor	Deschutes	1		1
Estacada	Rural	2008	Northwest	Clackamas	1	0	0
Eugene	Urban	2005	Valley/Mid-Coast	Lane	1		1
Florence	Rural	2010	Valley/Mid-Coast	Lane	1	1	0
Forest Grove / Cornelius	Urban	2006	Northwest	Washington	2	0	0
Fossil	Rural	2006	Central Corridor	Wheeler	1		0
Gilliam County	Rural	2002	Central Corridor	Gilliam	2	0	1
Gold Beach	Rural	2002	Southwest	Curry	1	0	1
Grande Ronde [Union Co.]	Rural	2009	Eastern	Union	5		1
Grant County	Rural	2010	Eastern	Grant	4		1
Greater Redmond Area †	Rural	2009	Central Corridor	Deschutes	2		1
Greater Umatilla	Rural	2008	Eastern	Umatilla	3	0	1
Gresham	Urban	2006	Northwest	Multnomah	1	0	0
Harney Co. / Burns / Hines †	Rural	2006	Eastern	Harney	2		1
Harrisburg	Rural	2005	Valley/Mid-Coast	Linn	2		1
Hermiston	Rural	2004	Eastern	Umatilla	1	0	1
Hillsboro	Urban	2006	Northwest	Washington	1	0	0
Jackson County	Rural	2007	Southwest	Jackson	2		1
Jefferson County	Rural	2006	Central Corridor	Jefferson	3		1
Klamath Falls / County	Rural	2007	Central Corridor	Klamath	1		1
Lake County/Lakeview	Rural	2007	Central Corridor	Lake	1		1
Lincoln County	Rural	2010	Valley/Mid-Coast	Lincoln	3	1	1

List of Current Oregon Enterprise Zones

Name of Enterprise Zone	Basic Category	Year (Re-) Designated	Region (SEE REFERENCE I)	Principal County Location	Local Government (Co)sponsorship		
					Cities	Ports	Counties
Lower Columbia Maritime	Rural	2008	Northwest	Columbia	2	1	2
Lower Umpqua [Reedsport]	Rural	2006	Southwest	Douglas	1	1	1
Malheur County	Rural	2009	Eastern	Malheur	3		1
Medford Urban †	Urban	2008	Southwest	Jackson	1		0
Milwaukie / North Clackamas County	Urban	2008	Northwest	Clackamas	1	0	1
Molalla	Rural	2006	Northwest	Clackamas	1	0	0
North Santiam [Stayton]	Rural	2010	Valley/Mid-Coast	Marion	1		0
Oakridge / Westfir	Rural	2008	Valley/Mid-Coast	Lane	2		1
Pendleton / Pilot Rock	Rural	2008	Eastern	Umatilla	2	0	0
Port Orford	Rural	2008	Southwest	Curry	1	1	1
Portland †	Urban	2008	Northwest	Multnomah	1	0	0
Prineville / Crook County	Rural	2002	Central Corridor	Crook	1		1
Roberts Creek [Roseburg-Dillard] †	Rural	2004	Southwest	Douglas	2		1
Rogue [Grants Pass] †	Rural	2007	Southwest	Josephine	1		1
Salem †	Urban	2009	Valley/Mid-Coast	Marion	1		0
Sandy	Rural	2010	Northwest	Clackamas	1	0	0
Sherman County	Rural	2010	Central Corridor	Sherman	4		1
South Douglas County	Rural	2010	Southwest	Douglas	2		1
South Santiam	Rural	2007	Valley/Mid-Coast	Linn	3		1
Springfield Community	Urban	2010	Valley/Mid-Coast	Lane	1		1
St. Helens / Columbia City	Rural	2007	Northwest	Columbia	2	1	1
Sutherlin / Oakland	Rural	2008	Southwest	Douglas	2		1
Sweet Home	Rural	2007	Valley/Mid-Coast	Linn	1		1
The Dalles / Wasco County	Rural	2007	Central Corridor	Wasco	1	0	1
Tillamook	Rural	2008	Northwest	Tillamook	4	1	1
Woodburn	Rural	2010	Valley/Mid-Coast	Marion	1		0
59	47 Rural 12 Urban	2000-2010	5 REGIONS	34	103	11	30

† Electronic Commerce designation

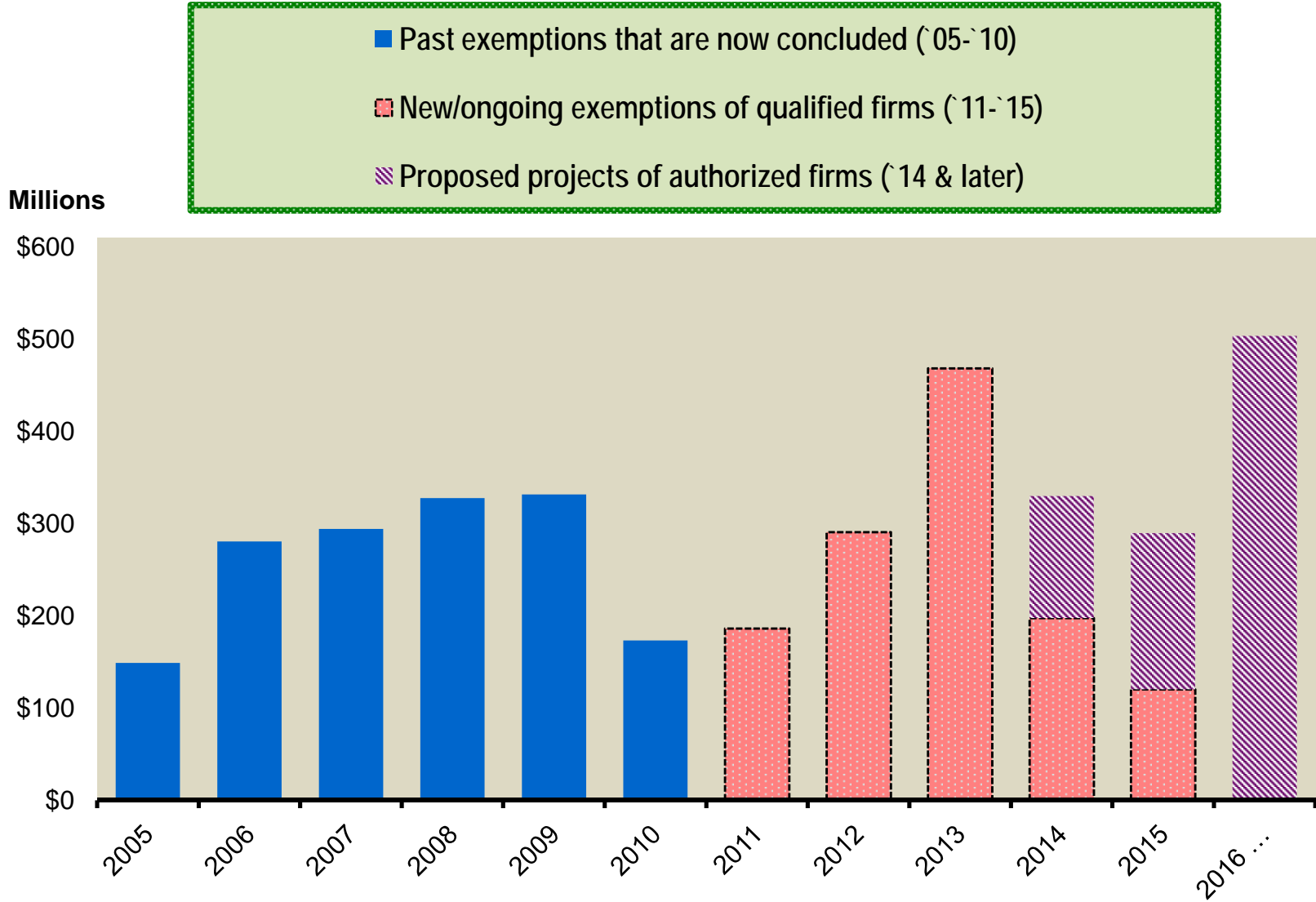
**Estimated New Additions of
Property Value to County Tax
Rolls from Former Enterprise
Zone Exemptions**

Three to Five-year Exemption

**Former, Current and Future Exemptions,
Statewide**

CHART 2

Estimated Taxable Value of Property
 (Incorporates Estimated Depreciation, See Notes on Next Page)



**Additional Value on Tax Rolls Following
 Final Year of Exemption**

NOTES for CHART 2 (previous page):

- More than \$1.5 billion in value added to rolls from 1988 to 2004 (first 17 years of program operations; with generalized depreciation).
- Values for 2015 and later (which are also markedly discounted to account for likelihood of project cancellations) will grow with applications that are made well into the 2011 calendar year, and for which the exemption is first claimed in 2012 or later.
- Real property improvements account preponderantly for assessed values, and such *taxable* property will exist for decades and often will *appreciate* in value.
- Consistent with this observation, the Oregon Legislative Revenue Office* estimated that property taxes are directly recouped on their own accord, within about seven years, following the exemption.

* http://www.leg.state.or.us/comm/lro/2009_session/entr_prz_zones_sb151.pdf

**Enterprise Zone Projects with
Qualified New Property, As Placed
in Service in or before 2008, and
Exempt from Taxes between
July 1, 2009, and June 30, 2010**

Three to Five-year Exemption

TABLE B, CHARTs 3–9 and PROGRAM STATISTICS

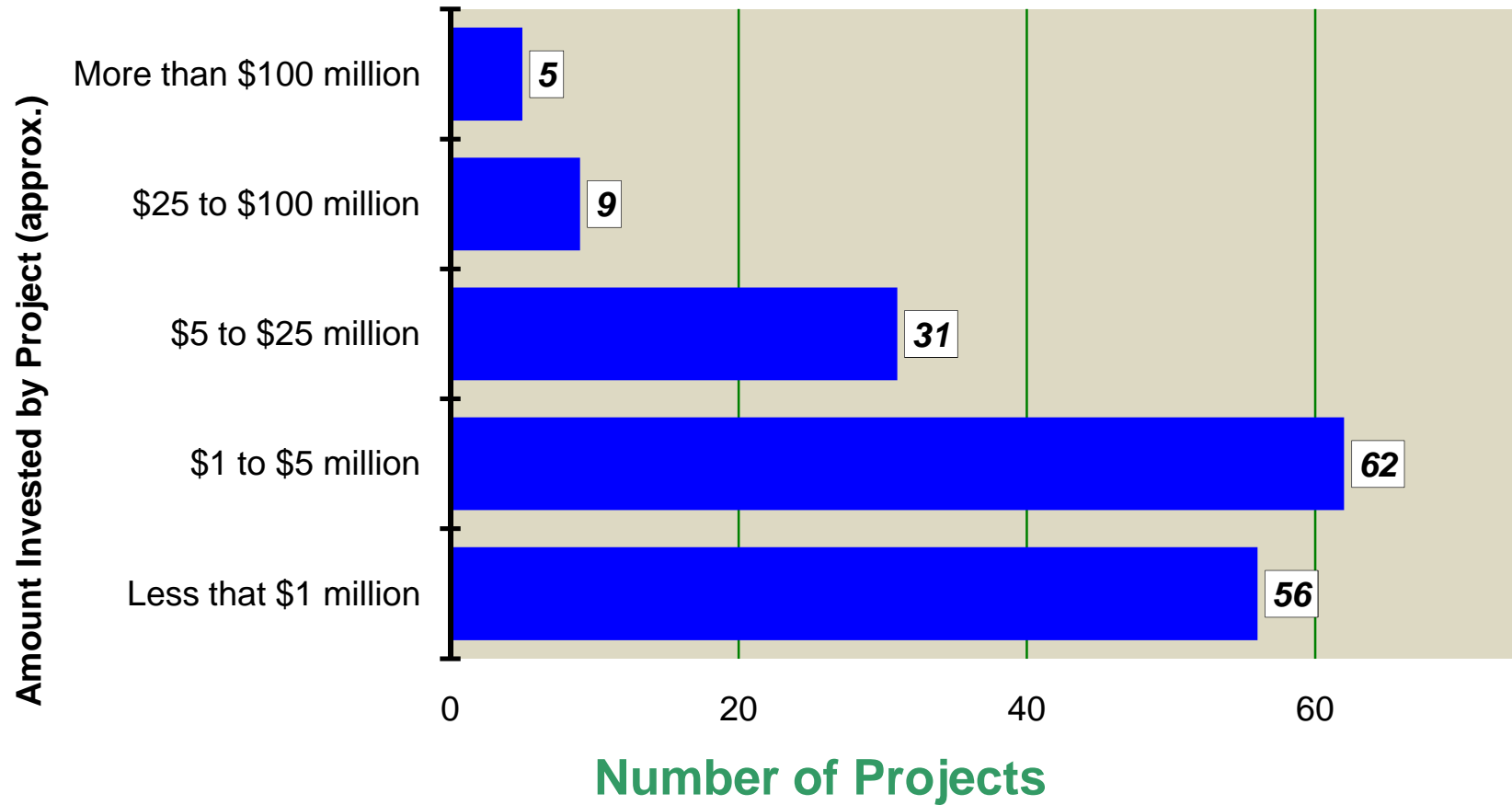
Oregon Enterprise Zone 2009–2010 Exemptions

<i>Name of Enterprise Zone</i>	<i>Distinct Projects (some multiple years)</i>	<i>Total Invested (approx. \$ million)</i>	<i>Contingent Property Taxes (\$)</i>	<i>New full-time year-round Jobs</i>
Baker City / County	3	\$1.5	\$18,034	11
Bay Area	2	\$15.1	\$14,960	46
Benton/Corvallis	0			
Bend	0			
Cascade Locks/Hood River	4	\$39.2	\$236,734	250
Columbia Cascade	0			
Columbia River [Boardman]	4	\$116.0	\$1,360,560	105
Coquille Valley	2	\$6.5	\$54,853	99
Cottage Grove / South Lane Co.	3	\$3.7	\$28,052	5
CTUIR Tribal	0			
Deschutes County Rural	0			
Dallas-Independence-Monmouth	1	\$2.2	\$6,075	139
Estacada	0			
Eugene	12	\$38.9	\$567,543	453
Florence	1	\$4.0	\$27,299	1
Forest Grove / Cornelius	1	\$0.5	\$5,648	2
Fossil	0			
Gilliam County	1	\$180.0	\$1,240,068	6
Gold Beach	0			
Grande Ronde [Union Co.]	1	\$0.8	\$9,070	9
Grant County	2	\$1.7	\$15,119	16
Greater Redmond Area	14	\$14.8	\$129,302	113
Greater Umatilla	1	\$1.5	\$22,180	5
Gresham	3	\$45.9	\$799,423	404
Harney Co. / Burns / Hines	0			
Harrisburg	0			
Hermiston	1	\$2.1	\$33,720	44
Hillsboro	5	\$154.1	\$2,654,542	571
Jackson County	0			
Jefferson County	0			
Klamath Falls / County	4	\$12.0	\$96,262	33
Lake County/Lakeview	1	\$1.9	\$7,553	20
Lincoln County	4	\$1.8	\$11,202	12
Lower Columbia Maritime	3	\$434.5	\$3,992,859	29

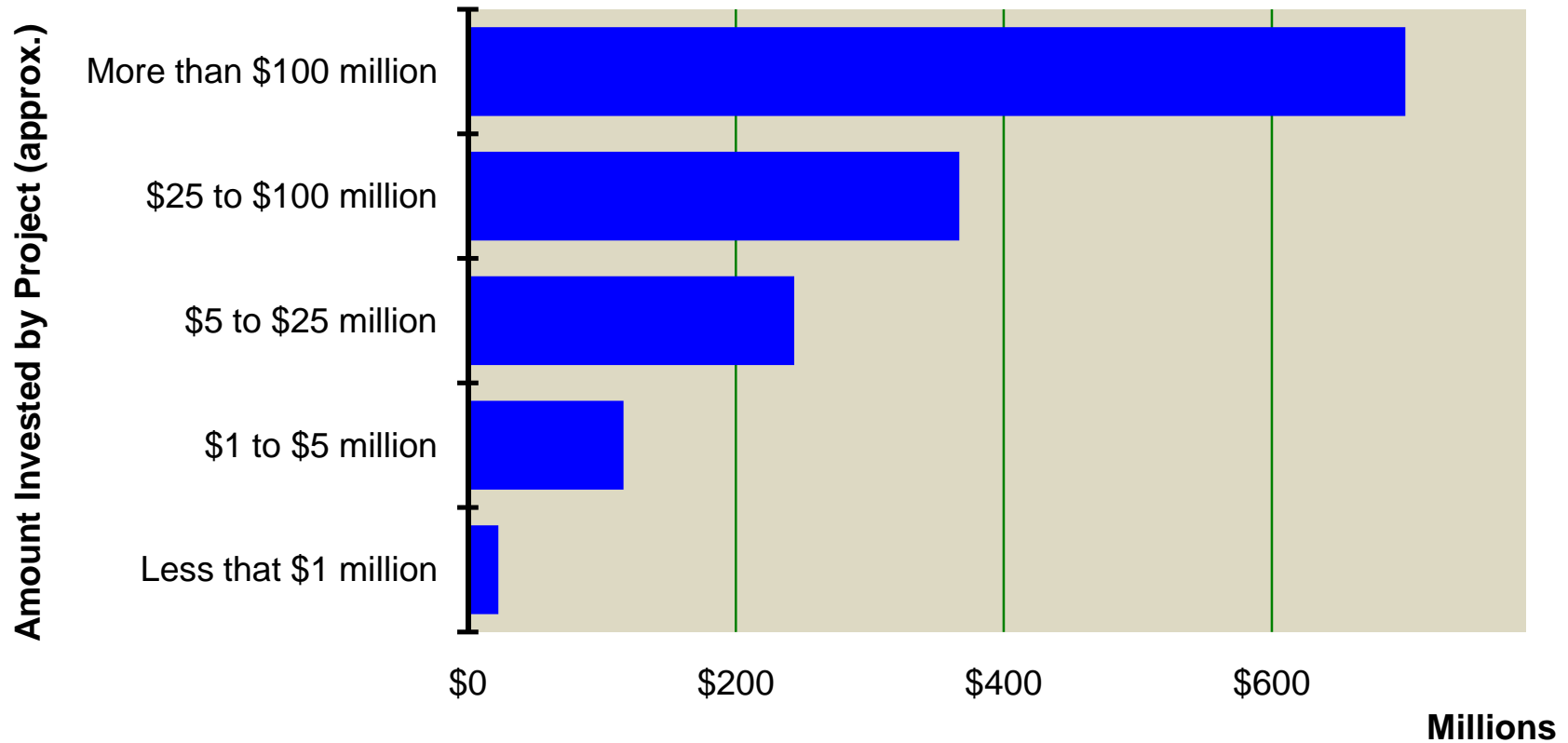
Oregon Enterprise Zone 2009–2010 Exemptions

<i>Name of Enterprise Zone</i>	Distinct Projects (some multiple years)	Total Invested (approx. \$ million)	Contingent Property Taxes (\$)	New full-time year-round Jobs
Lower Umpqua [Reedsport]	0			
Malheur County	3	\$10.4	\$106,328	21
Medford Urban	6	\$15.2	\$128,532	256
Milwaukie / North Clackamas County	5	\$23.3	\$342,742	545
Molalla	3	\$3.5	\$58,612	30
North Santiam [Stayton]	0			
Oakridge / Westfir	0			
Pendleton / Pilot Rock	2	\$1.4	\$24,070	13
Port Orford	0			
Portland	21	\$249.3	\$3,507,068	1,462
Prineville / Crook County	7	\$7.7	\$119,815	24
Roberts Creek [Roseburg-Dillard]	3	\$1.7	\$15,217	178
Rogue [Grants Pass]	7	\$19.4	\$202,371	191
Salem	9	\$49.2	\$617,360	302
Sandy	0			
Sherman County	1	\$1.7	\$34,305	43
South Douglas County	2	\$3.6	\$31,035	29
South Santiam	9	\$153.2	\$2,958,599	723
Springfield Community	4	\$72.3	\$1,025,617	290
St. Helens / Columbia City	1	\$4.0	\$50,535	31
Sutherlin / Oakland	3	\$7.4	\$53,903	52
Sweet Home	1	\$44.7	\$465,392	6
The Dalles / Wasco County	2	\$5.9	\$9,104	8
Tillamook	1	\$0.2	\$2,215	1
Wallowa County [term]	0			
Woodburn	0			
[59 current zones; 1 terminated]	163	\$1,800	\$21,080,000	6,578
EXTENDED ABATEMENTS (4/5 years)	59	\$1,200	\$14,284,310	3,817
ELECTRONIC COMMERCE	12	\$25	\$233,404	460

Enterprise Zone Exemptions (TY 2009–10)

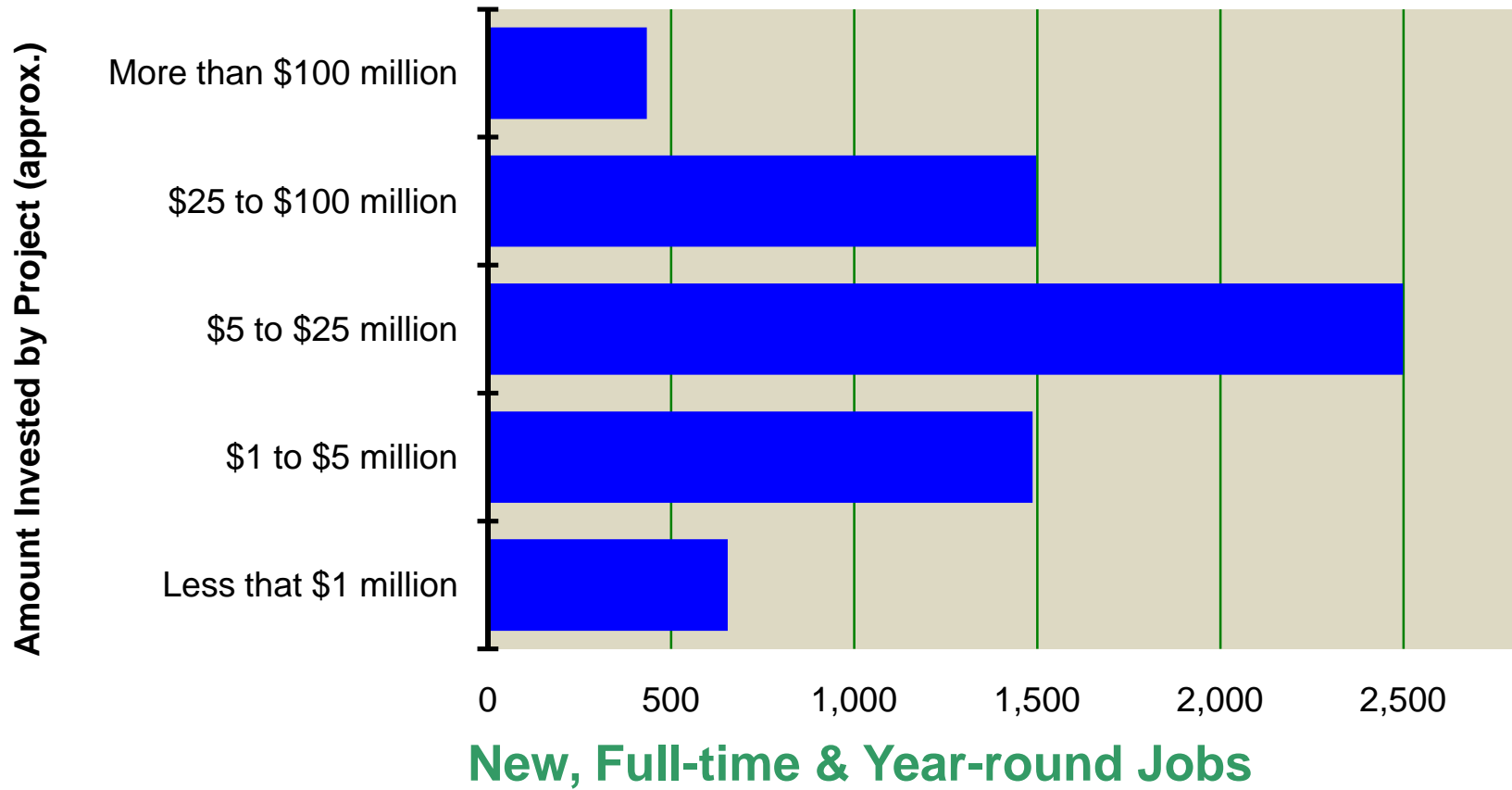


Enterprise Zone Exemptions (TY 2009–10)

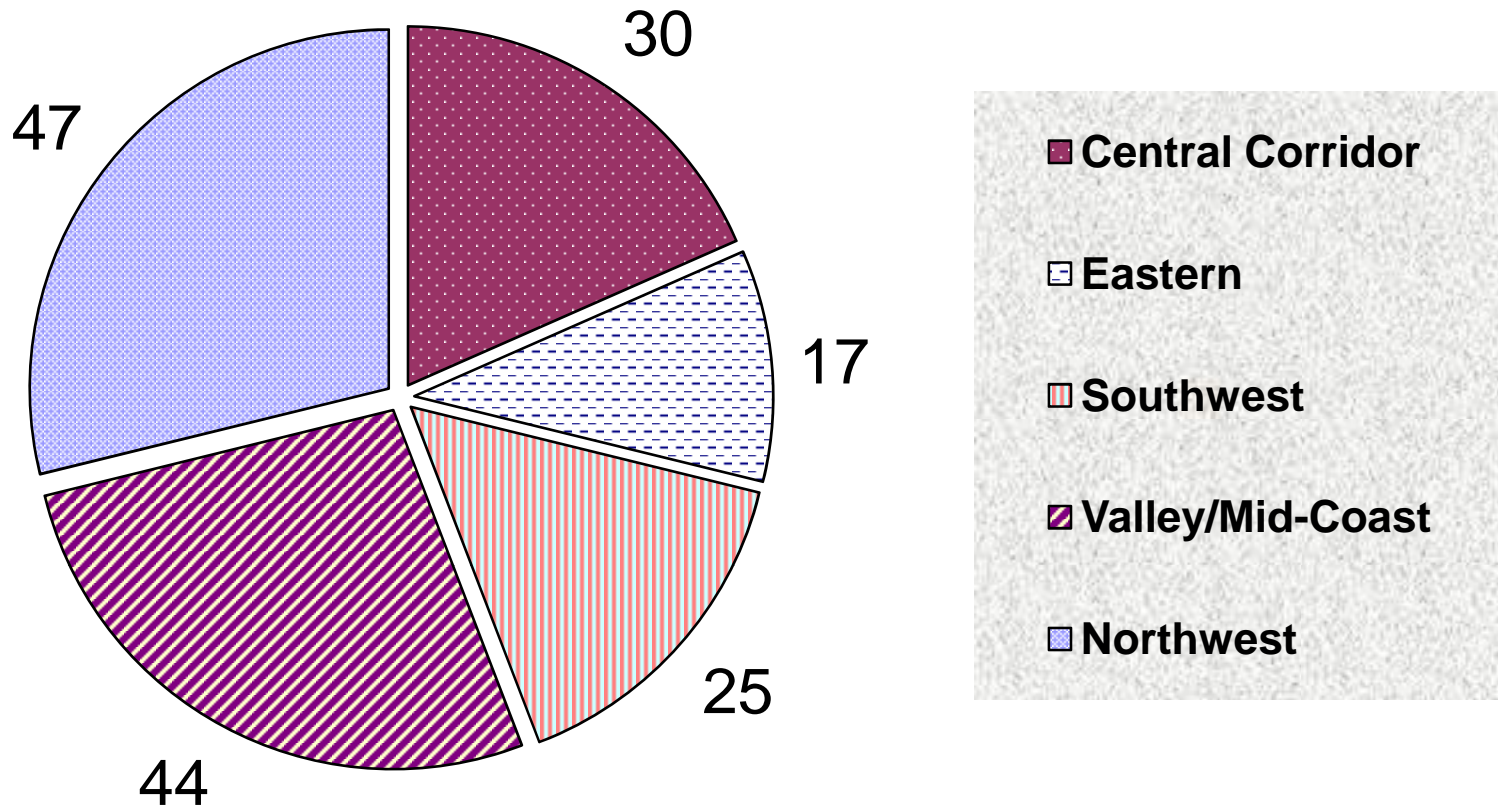


Total Value of Property Exempted from Taxation

Enterprise Zone Exemptions (TY 2009–10)

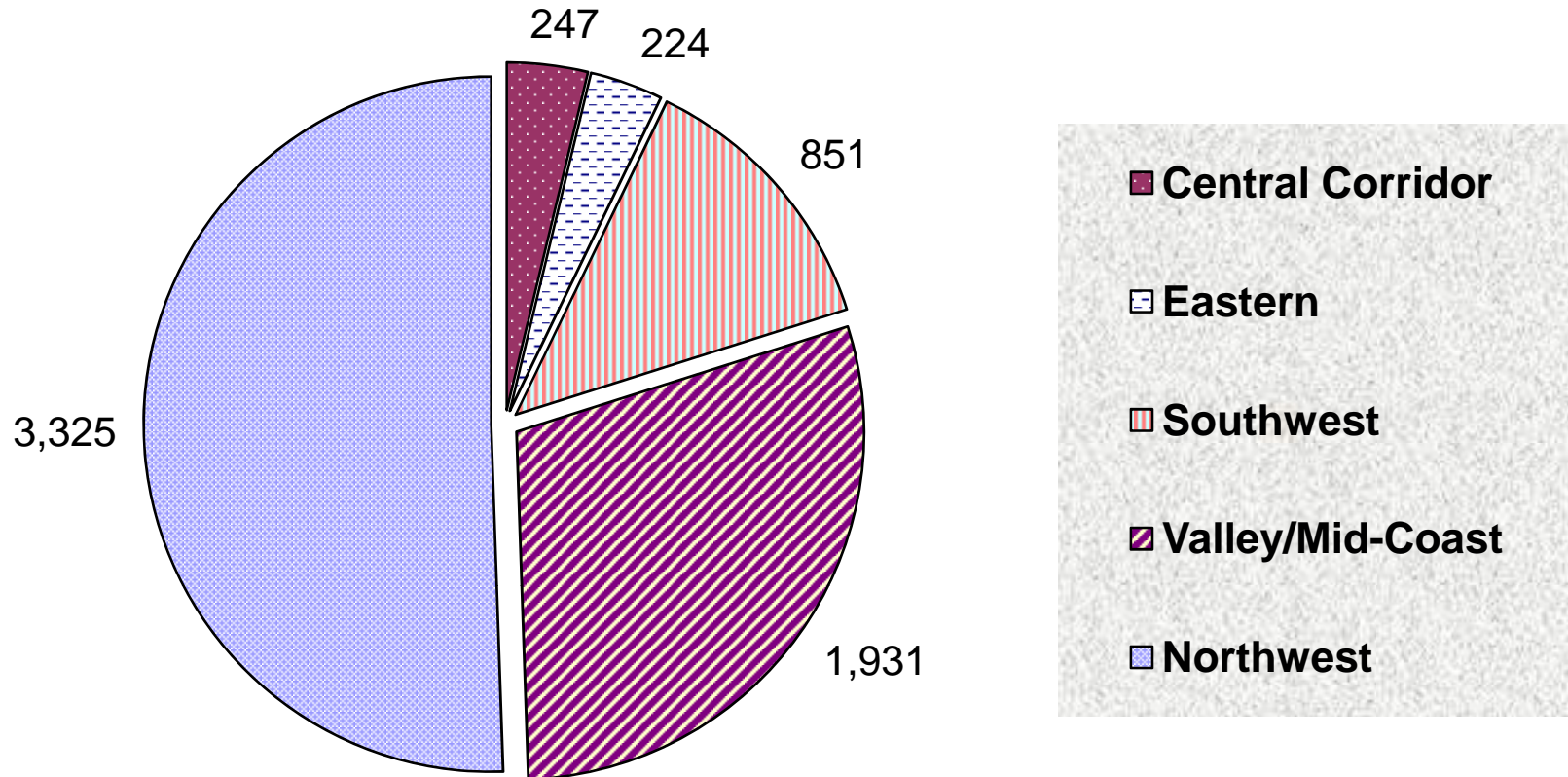


Existing Projects by Region



Enterprise Zone Exemptions (TY 2009–10)

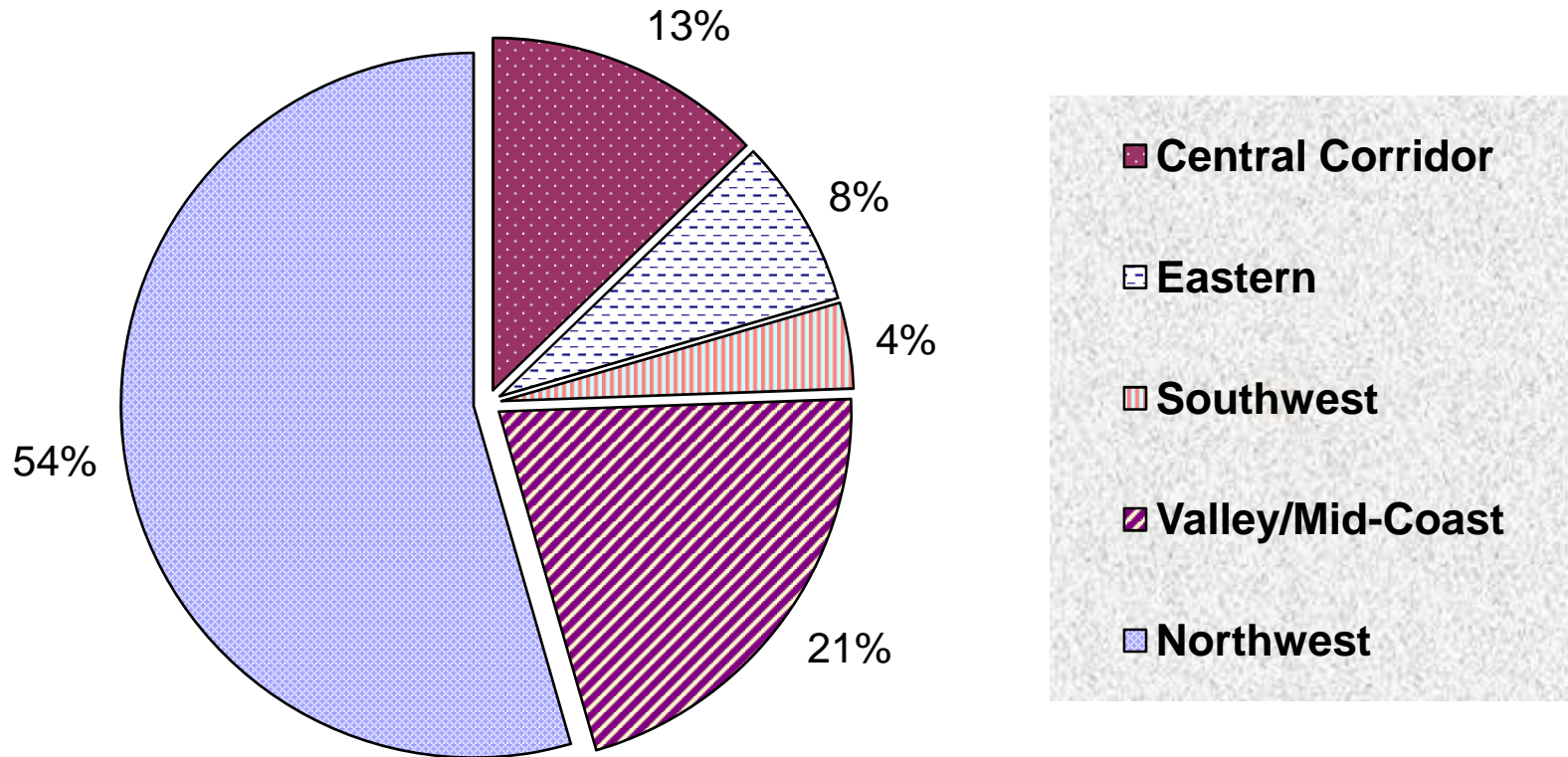
New Full-time, Year-round Jobs by Region



Enterprise Zone Exemptions (TY 2009–10)

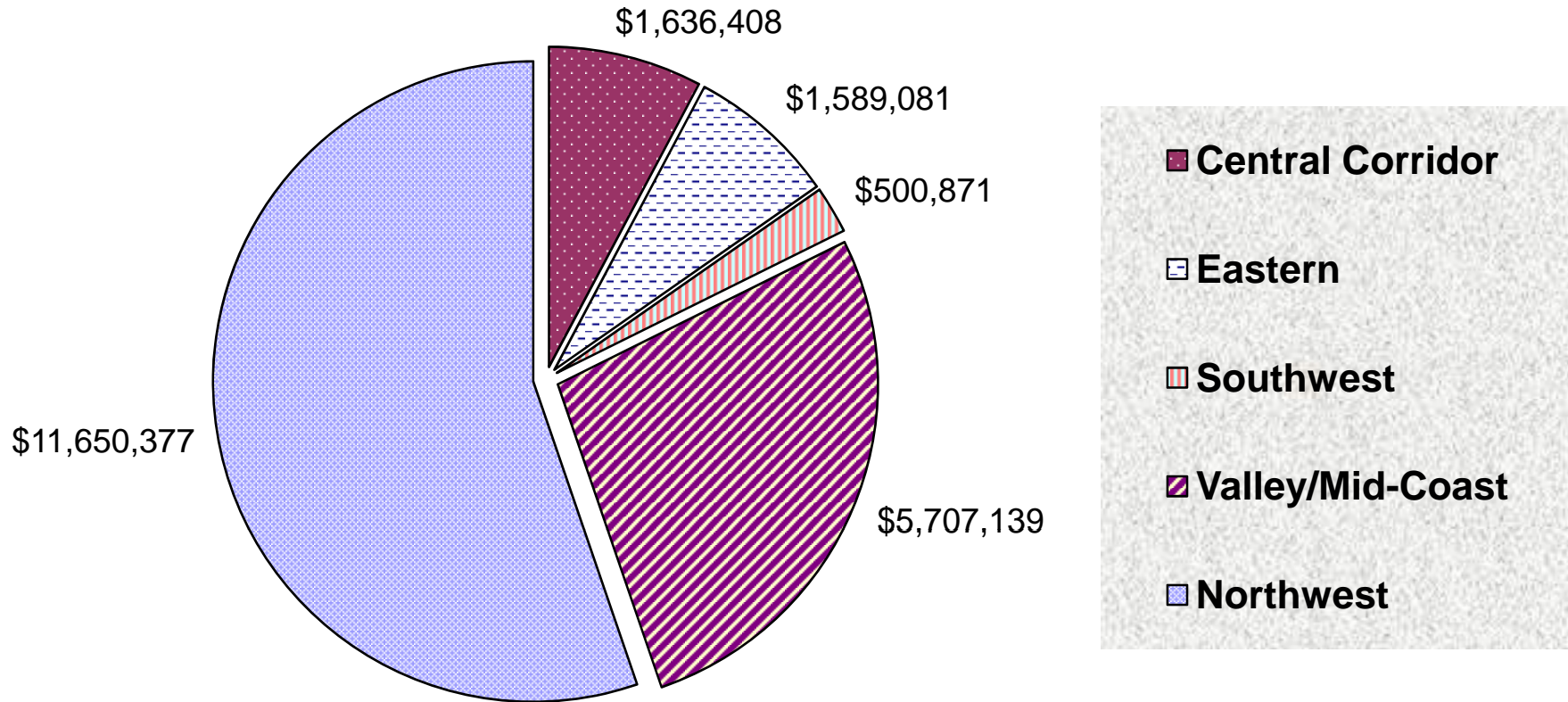
Amount Invested (approx.) by Region

(Around \$1.8 billion in total)



Enterprise Zone Exemptions (TY 2009–10)

Contingent Property Taxes by Region



Enterprise Zone Exemptions (TY 2009–10)

Three–five-year Enterprise Zone Exemptions on New Qualified Property of Eligible Business Firms

Statewide - Tax Year: 2009–2010

Business Investments:

Total Number of Projects or Distinct Investments	163	out of 190 total exemptions
By Business Firms <i>New</i> to the Enterprise Zone	45	
Current Enterprise Zones with at least One Investment	41	out of 59 zones
Total Amount Invested with these Projects (approx.)	\$1.8	billion
Average Amount per Investment (approx.)	\$10.8	million
Median Amount of Investments (approx.)	\$1.77	million
Number that are <i>Extended Abatements</i> *	59	

Full-time, Year-round Employees of Business Firms in Zone:

Total (direct, employment of firm)	6,578	new jobs
Average (per Investment)	35	new jobs
Median (among Investments)	8	new jobs
Maximum (for any Investment)	519	new jobs
With <i>Extended Abatements</i> *	3,817	new jobs
Existing (all, proximate measure of job retention)	13,122	jobs
<i>Approximate, Average 2009 Compensation of New Hires</i> – at least	\$48,000	per year

* Four or five consecutive years (instead of basic 3-year period); requires local sponsor approval and annual employee "compensation" at 150% or more of county average wage.

Three–five-year Enterprise Zone Exemptions on New Qualified Property of Eligible Business Firms

Statewide - Tax Year: 2009–2010

Exempted Real and Personal Business Property:

Total Value of Exempt Property	\$1,449.8 million
Value in First Year of Exemption	\$352.1 million
Value in Second Year of Exemption	\$682.1 million
Value in Third Year of Exemption	\$364.2 million
Value in Fourth or Fifth Year of Exemption	\$51.4 million
Percentage of Total Value by Extended Abatements *	70% {\$1,019,339,948}
Weighted-average Length of Exemption Period	4.40 years

Potential Property Taxes Foregone or Shifted:

Total Amount of Taxes	\$21.1 million
Total for Business Firms <i>New</i> to Zone	\$9.8 million
Average Amount (per Exemption)	\$110,968
Median Amount (among Exemptions)	\$14,980
Minimum Amount (for any Exemption)	\$49
Maximum Amount (for any Exemption)	\$2.43 million
Total for Extended Abatements *	\$14.28 million
Amount of Taxes per New Job	\$14,090 /SEE NOTE BELOW

NOTE: Tax amount multiplied by weighted-average of exemption period; also, this figure shrinks to about **\$6,300** per job if the 10 smallest and 10 largest (outlying) exemptions are excluded.

* Four or five consecutive years (instead of basic 3-year period); requires local sponsor approval and annual employee "compensation" at 150% or more of county average wage.

**Projects Completed during 2009,
for which Enterprise Zone
Exemption on Qualified New
Property Is First Claimed in 2010**

Three to Five-year Exemption

TABLE C and CHARTs 10–13

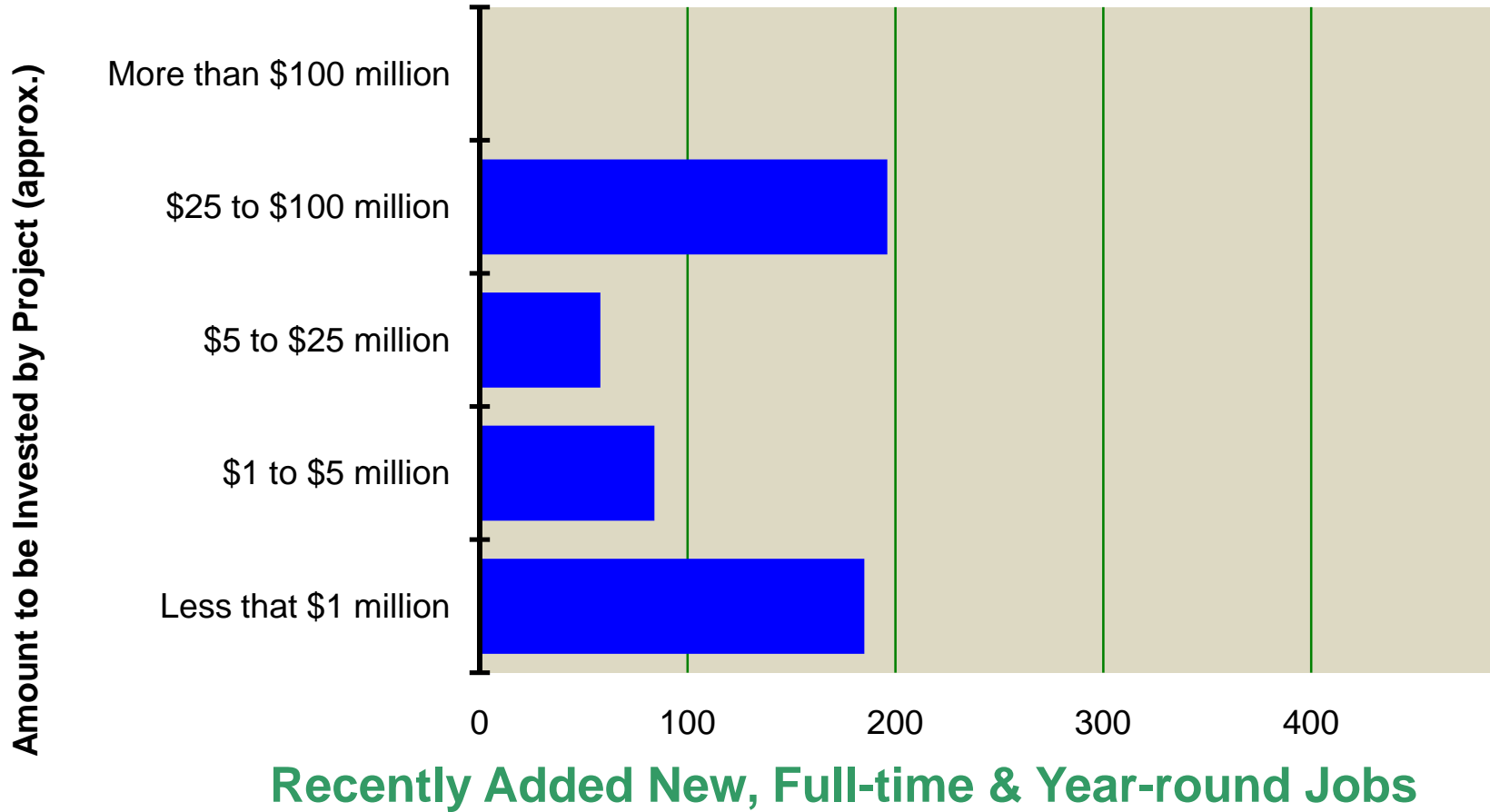
Recently Completed Oregon Enterprise Zone Investments Starting Exemption in 2010–2011 Tax Year

<i>Name of Enterprise Zone</i>	Distinct, New Investments	Total Invested (approx. \$_million)	New full-time year-round Jobs	Total (new & existing) full-time year-round Jobs
Baker City / County	1	\$0.3	4	4
Bay Area	0			
Benton/Corvallis	0			
Bend	0			
Cascade Locks/Hood River	0			
Columbia Cascade	1	\$4.0	3	23
Columbia River [Boardman]	1	\$8.6	17	17
Coquille Valley	0			
Cottage Grove / South Lane Co.	0			
CTUIR Tribal	0			
Deschutes County Rural	0			
Dallas-Independence-Monmouth	1	\$0.8	5	23
Estacada	1	\$0.4	1	8
Eugene	3	\$3.2	2	56
Florence	0			
Forest Grove / Cornelius	0			
Fossil	0			
Gilliam County	0			
Gold Beach	0			
Grande Ronde [Union Co.]	4	\$1.5	15	25
Grant County	0			
Greater Redmond Area	1	\$0.4	3	3
Greater Umatilla	0			
Gresham	0			
Harney Co. / Burns / Hines	0			
Harrisburg	0			
Hermiston	1	\$59.7	25	24
Hillsboro	4	\$18.1	26	156
Jackson County	0			
Jefferson County	0			
Klamath Falls / County	0			
Lake County/Lakeview	0			

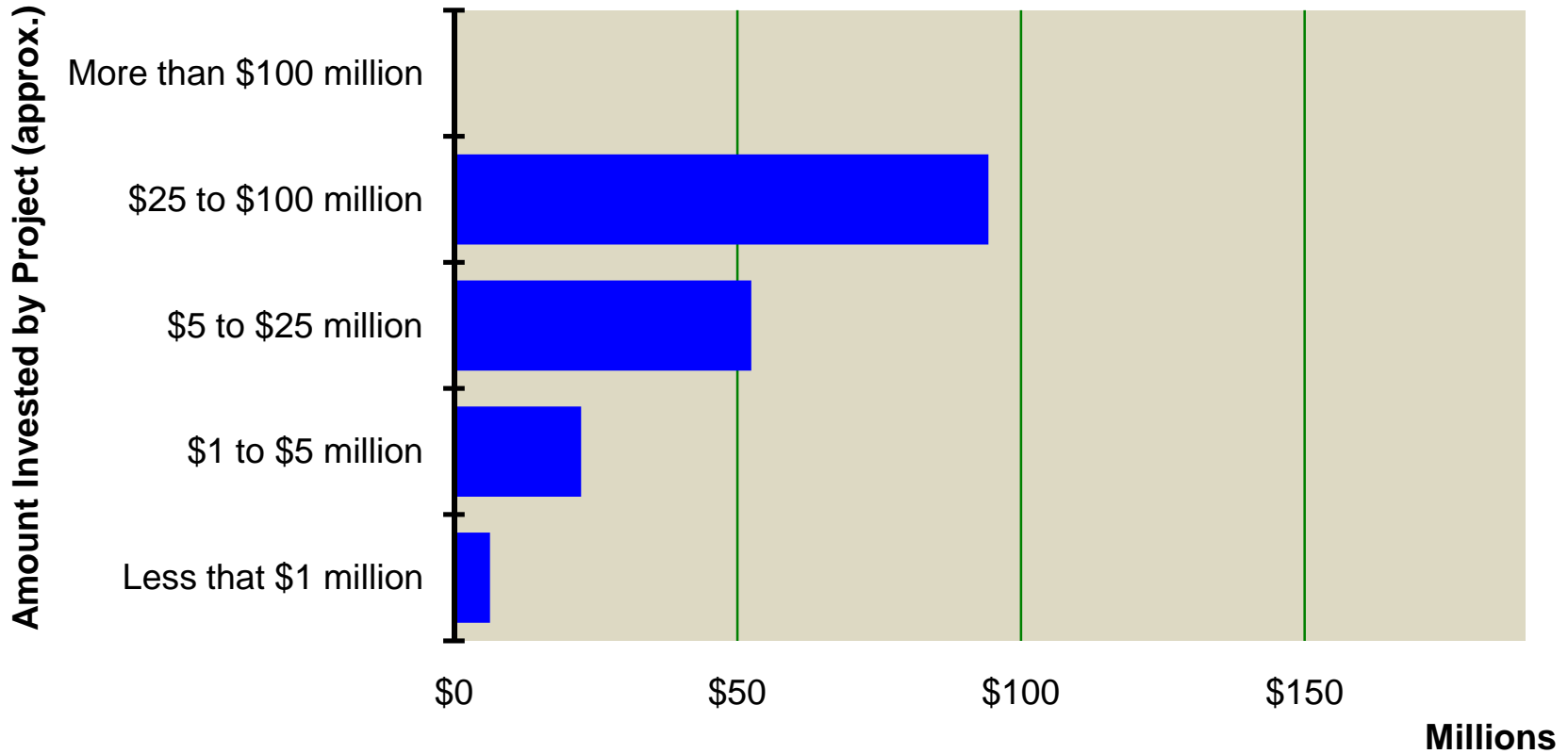
Recently Completed Oregon Enterprise Zone Investments Starting Exemption in 2010–2011 Tax Year

Name of Enterprise Zone	Distinct, New Investments	Total Invested (approx. \$ _million)	New full-time year-round Jobs	Total (new & existing) full-time year-round Jobs
Lincoln County	0			
Lower Columbia Maritime	0			
Lower Umpqua [Reedsport]	0			
Malheur County	0			
Medford Urban	1	\$0.5	2	7
Milwaukie / North Clackamas County	2	\$4.5	109	462
Molalla	0			
North Santiam [Stayton]	0			
Oakridge / Westfir	0			
Pendleton / Pilot Rock	0			
Port Orford	0			
Portland	3	\$23.1	42	64
Prineville / Crook County	1	\$0.2	8	8
Roberts Creek [Roseburg-Dillard]	0			
Rogue [Grants Pass]	1	\$0.2	66	66
Salem	1	\$36.6	172	172
Sandy	0			
Sherman County	0			
South Douglas County	0			
South Santiam	1	\$12.5	21	75
Springfield Community	0			
St. Helens / Columbia City	0			
Sutherlin / Oakland	0			
Sweet Home	0			
The Dalles / Wasco County	0			
Tillamook	0			
Wallowa County [term]	1	\$0.6	2	2
Woodburn	0			
[59 current zones; 1 terminated]	29	\$175	523	1,195
EXTENDED ABATEMENTS (4/5 years)	16	\$156.2	319	846
ELECTRONIC COMMERCE	2	\$1.5	10	32

New Enterprise Zone Projects (2010)

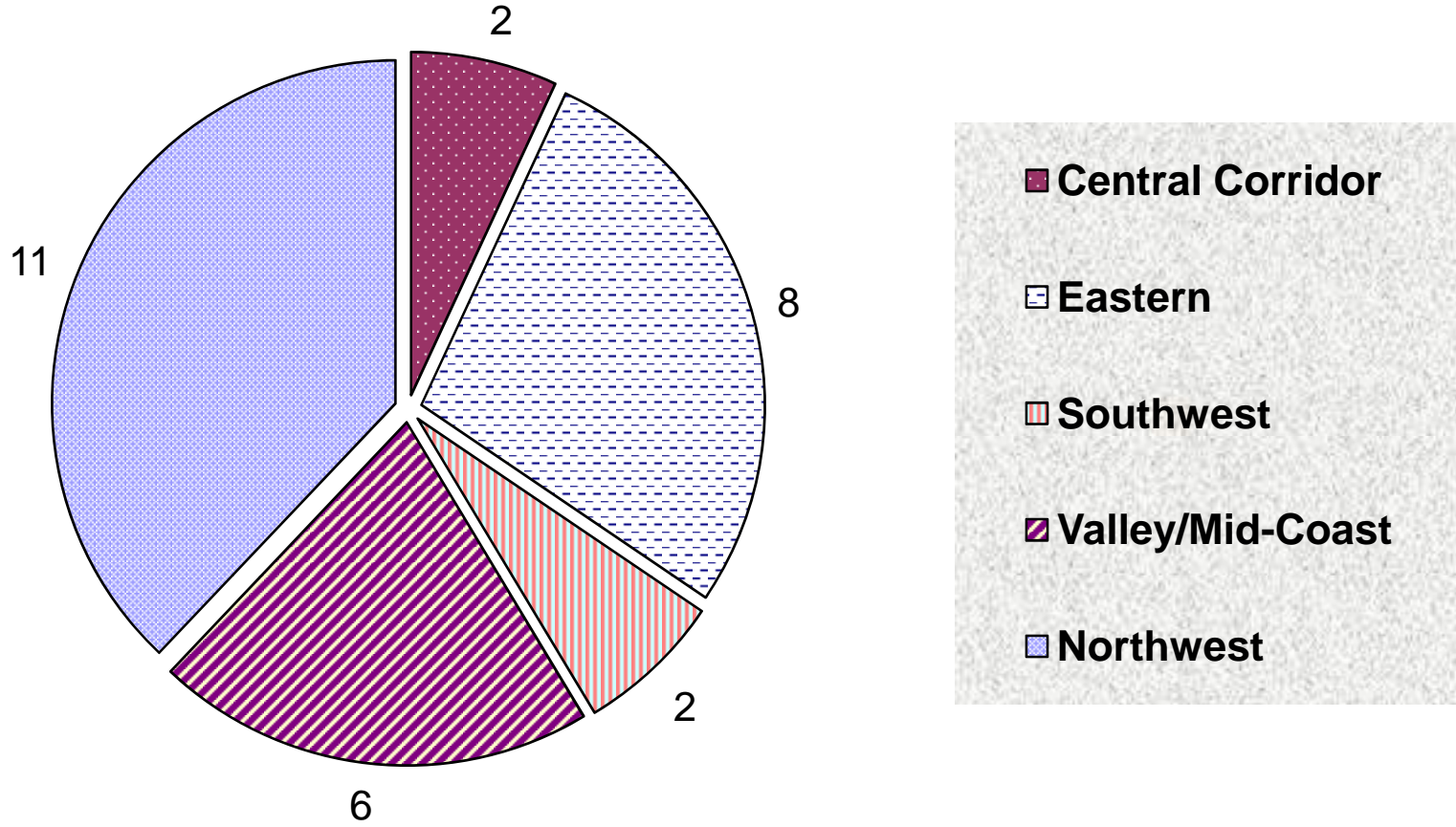


New Enterprise Zone Projects (2010)



Total Amount Invested (approx. per group)

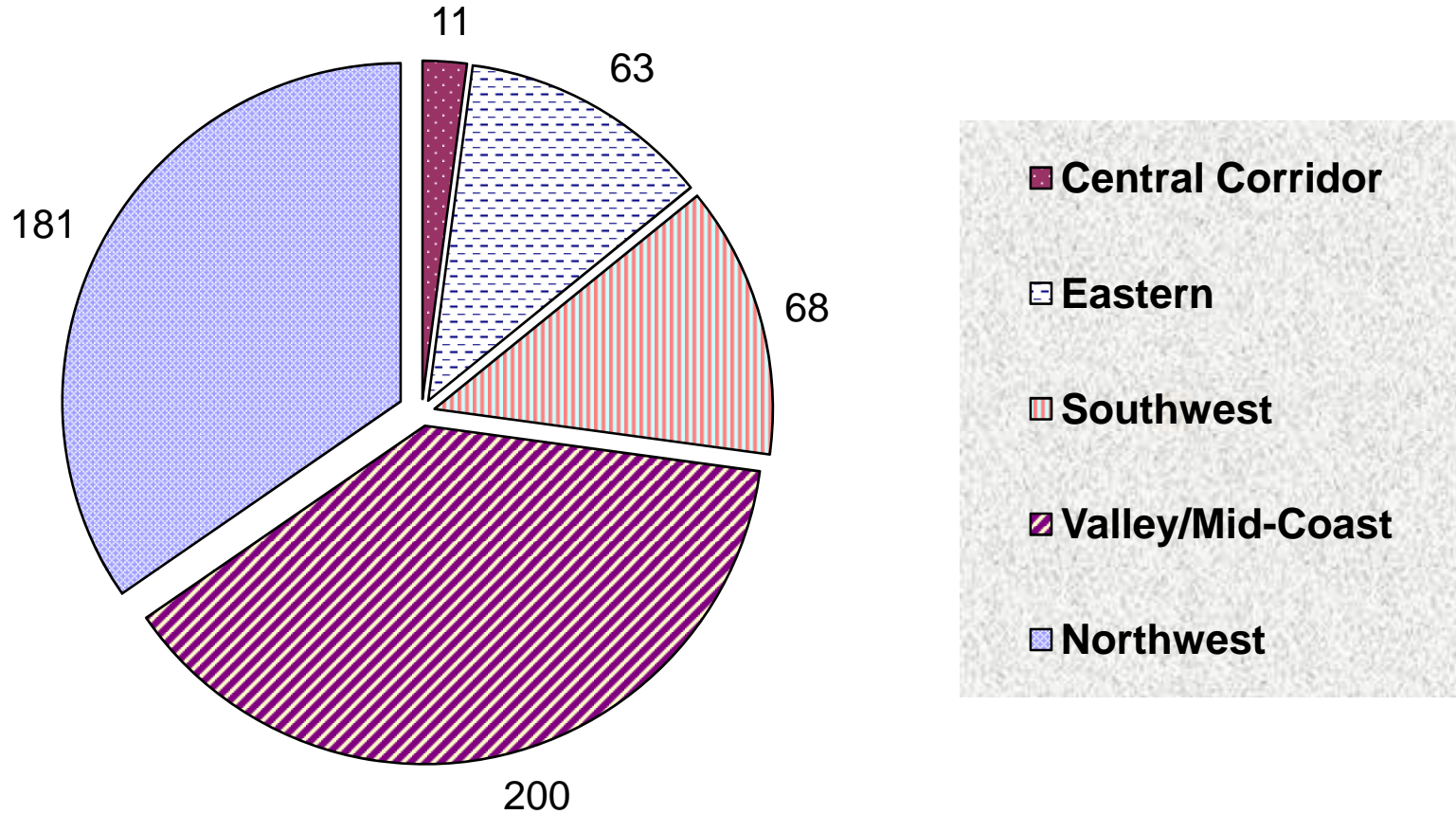
Recent Projects by Region*



New Enterprise Zone Projects (2010)

* Excluding projects that are a continuation of an investment already qualified for exemption.

New Full-time, Year-round Jobs by Region



New Enterprise Zone Projects (2010)

Business Oregon

[Information on the next several pages is not annually based; rather, it reflects the best available data at the present time]

**Proposed Projects of Authorized
Business Firms, for which
Qualified New Property in
Enterprise Zone Would Be First
Exempt from Property Taxes in
2011 or Later**

Three to Five-year Exemption

TABLE D and CHARTs 14–17

Oregon Enterprise Zone Authorized Businesses

Name of Enterprise Zone	Proposed Eligible Investments*	Total Invested (approx. \$_million)	Anticipated New full-time year-round Jobs †	Zone Sunset Year (SEE REFERENCE II)
Baker City / County	3	\$1.0	16	2013
Bay Area	2	\$49.4	55	2013
Benton/Corvallis	2	\$4.0	3	2013
Bend	2	\$9.1	11	2013
Cascade Locks/Hood River	2	\$9.8	14	2013
Columbia Cascade	2	\$132.0	32	2013
Columbia River [Boardman]	2	\$44.3	15	2013
Coquille Valley	0			2013
Cottage Grove / South Lane Co.	0			2012
CTUIR Tribal	0			2012
Deschutes County Rural	1	\$0.2	4	2013
Dallas-Independence-Monmouth	1	\$0.3	4	2013
Estacada	0			2013
Eugene	2	\$50.6	13	2013
Florence	0			2013
Forest Grove / Cornelius	1	\$1.6	3	2013
Fossil	1	\$0.4	2	2013
Gilliam County	0			2012
Gold Beach	0			2012
Grande Ronde [Union Co.]	0			2013
Grant County	1	\$6.0	14	2013
Greater Redmond Area	6	\$11.1	52	2013
Greater Umatilla	1	\$11.0	40	2013
Gresham	3	\$118.2	195	2013
Harney Co. / Burns / Hines	0			2013
Harrisburg	1	\$1.9	7	2013
Hermiston	1	\$25.0	50	2013
Hillsboro	4	\$427.1	900	2013
Jackson County	2	\$8.3	106	2013
Jefferson County	2	\$3.8	35	2013
Klamath Falls / County	2	\$1.6	32	2013
Lake County/Lakeview	0			2013
Lincoln County	2	\$3.8	9	2013
Lower Columbia Maritime	0			2013

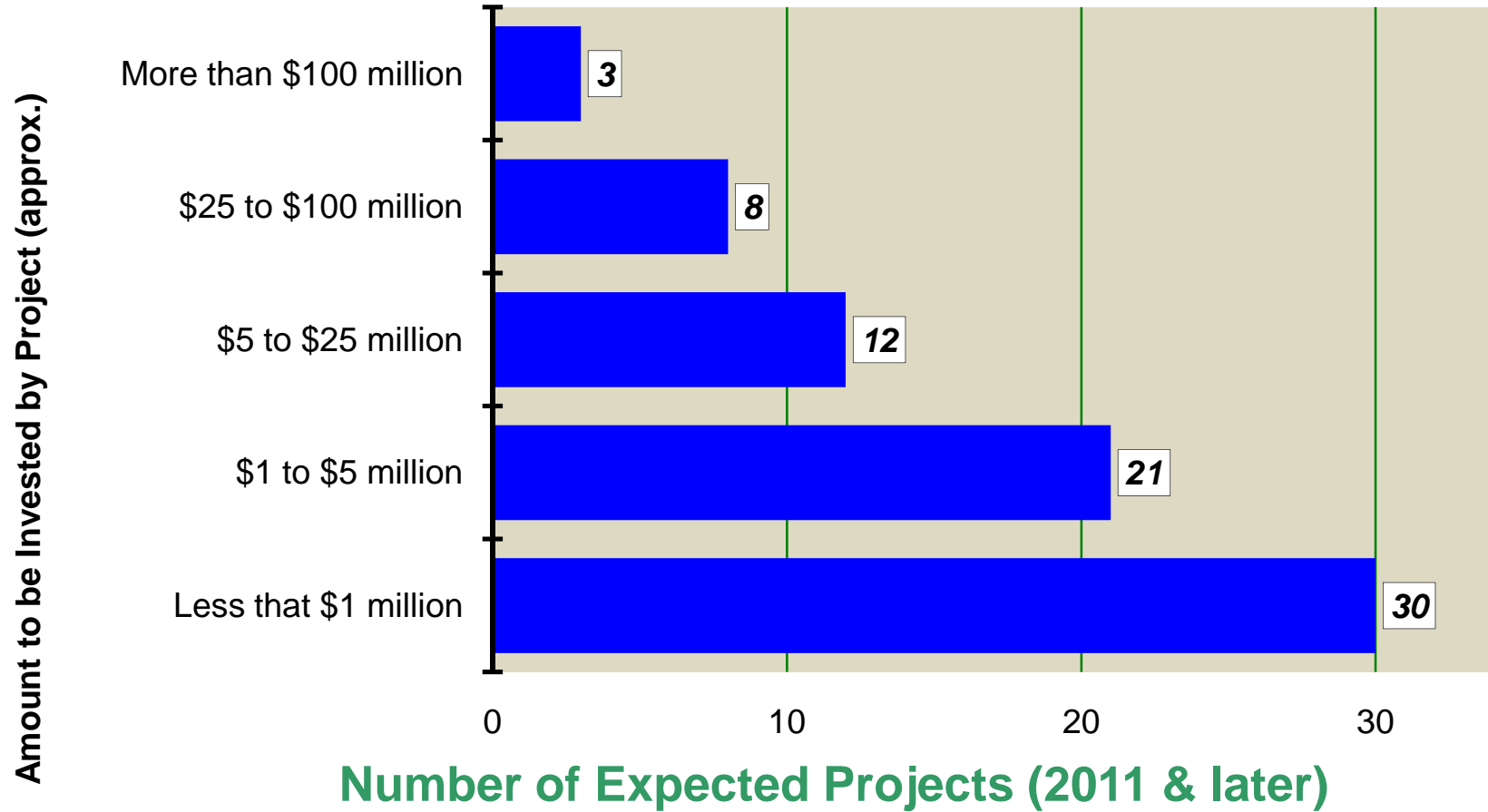
Oregon Enterprise Zone Authorized Businesses

Name of Enterprise Zone	Proposed Eligible Investments*	Total Invested (approx. \$_million)	Anticipated New full-time year-round Jobs †	Zone Sunset Year (SEE REFERENCE II)
Lower Umpqua [Reedsport]	0			2013
Malheur County	1	\$1.1	5	2013
Medford Urban	1	\$0.3	6	2013
Milwaukie / North Clackamas County	4	\$13.4	26	2013
Molalla	0			2013
North Santiam [Stayton]	0			2013
Oakridge / Westfir	0			2013
Pendleton / Pilot Rock	3	\$2.9	94	2013
Port Orford	1	\$0.0	2	2013
Portland	2	\$85.5	12	2013
Prineville / Crook County	3	\$0.6	6	2012
Roberts Creek [Roseburg-Dillard]	0			2013
Rogue [Grants Pass]	6	\$5.1	41	2013
Salem	7	\$64.9	309	2013
Sandy	0			2013
Sherman County	0			2013
South Douglas County	0			2013
South Santiam	2	\$42.9	32	2013
Springfield Community	0			2013
St. Helens / Columbia City	0			2013
Sutherlin / Oakland	0			2013
Sweet Home	0			2013
The Dalles / Wasco County	0			2013
Tillamook	0			2013
Woodburn	0			2013
[59 current zones]	76	\$1,137	2,145	2013
MEMORANDUM:				
Business Firms New to Zone	22	\$162.4	204	Number of Existing (potentially retained) Jobs*
Extended Abatements (4/5 years)	21	\$770.1	1,293	
Electronic Commerce Investments	4	\$0.6	34	
Median for All Projects		\$1.7	6	

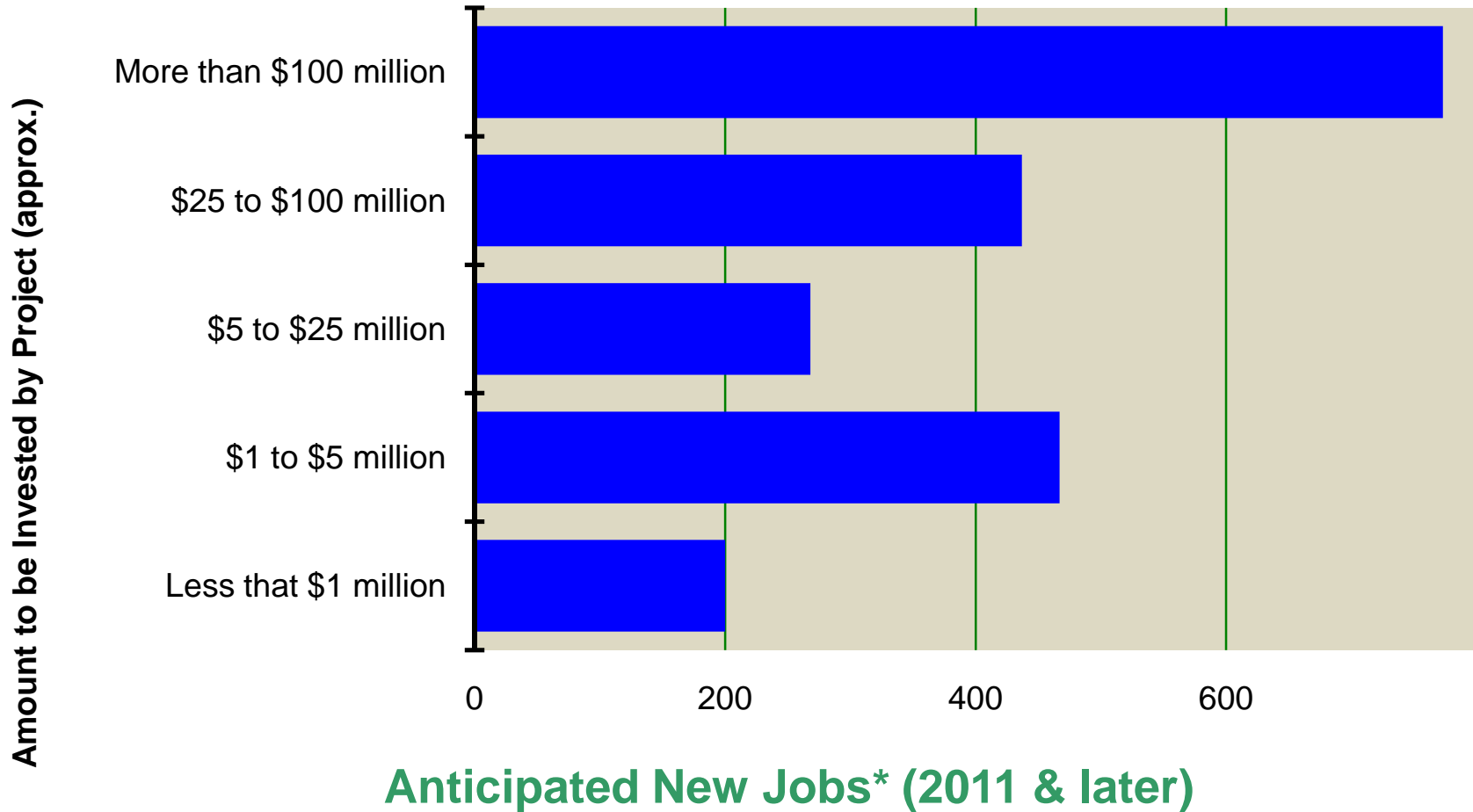
* Total for all firms, some redundancy with projects and existing jobs in previous tables.

† Tends to understate, because business firms generally forecast conservatively.

Proposed Enterprise Zone Projects

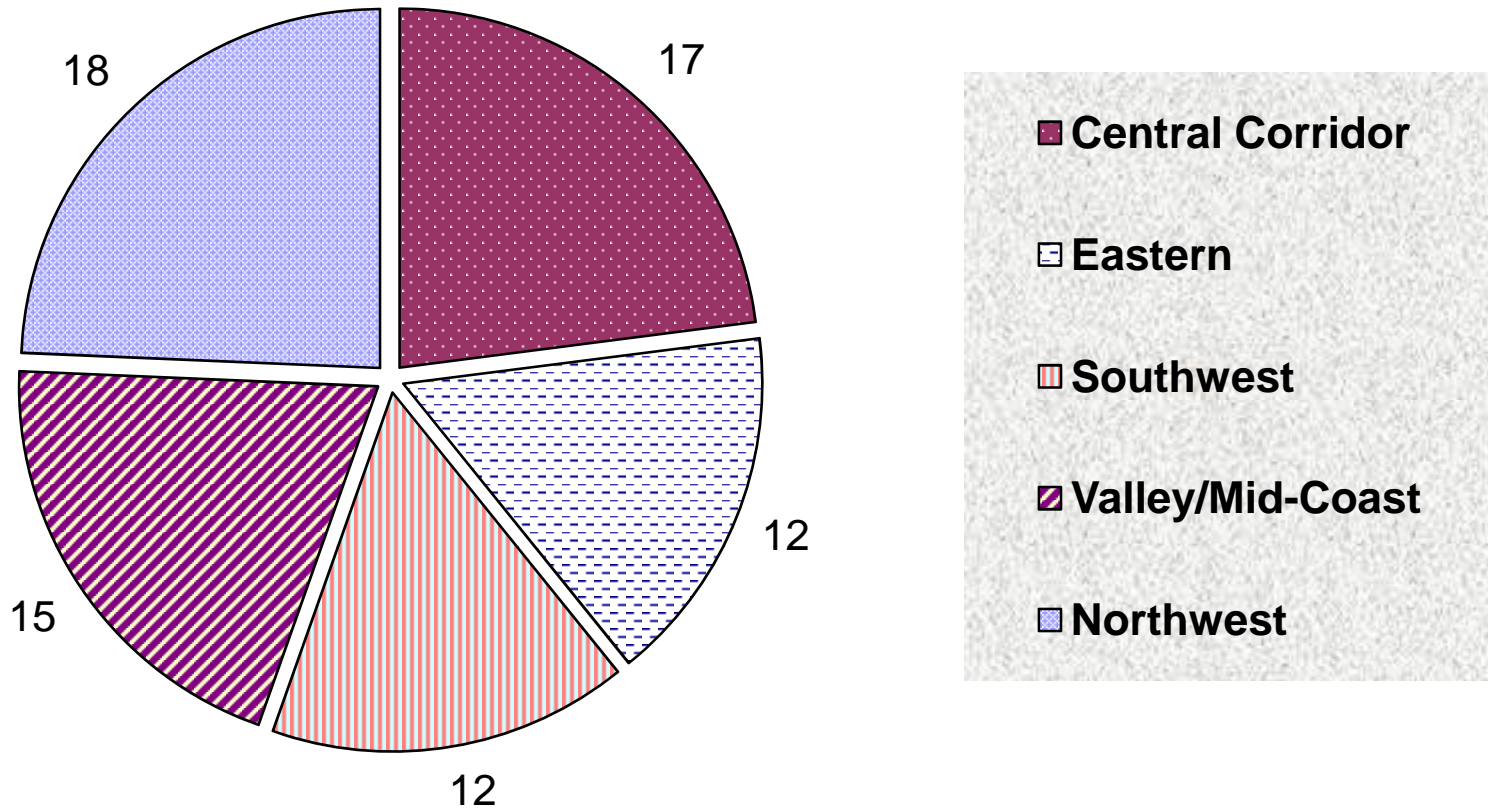


Proposed Enterprise Zone Projects



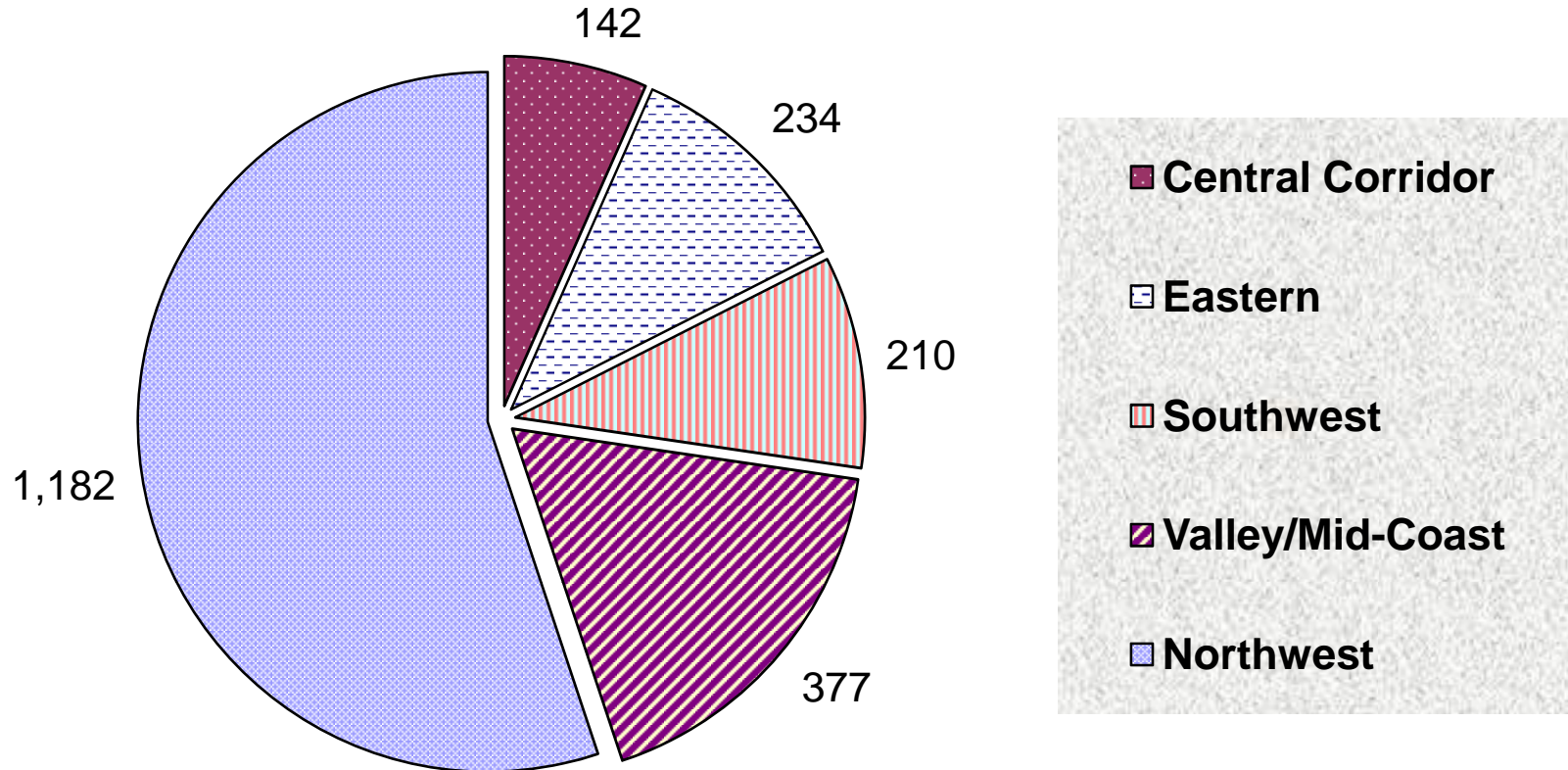
* Tends to understate, even considering projects that are not done, because business firms generally forecast conservatively.

Proposed New Projects by Region (2011 & later)



Proposed Enterprise Zone Projects

Anticipated New Jobs by Region* (2011 & later)



Proposed Enterprise Zone Projects

* Tends to understate, even considering projects that are not done, because business firms generally forecast conservatively.

State Economic Revitalization Regions

[Governor's Economic Revitalization Team – ERT](#)

	Central Corridor	Eastern	Northwest	Southwest	Valley/mid- coast
C O U N T I E S	Crook, Deschutes, Gilliam, Jefferson, Klamath, Lake, Sherman, Wasco and Wheeler	Baker, Grant, Harney, Malheur, Morrow, Umatilla, Union and Wallowa	Clackamas, Clatsop, Columbia, Hood River, Multnomah, Tillamook and Washington	Coos, Curry, Douglas, Jackson and Josephine	Benton, Lane, Lincoln, Linn, Marion, Polk and Yamhill
Number of Current Enterprise Zones	11	10	13	11	14

Oregon Enterprise Zones Listed by Year of Termination

Enterprise Zone*	Sunset Yr*	Enterprise Zone*	Sunset Yr*
Coburg [terminated & inactive]*	1995	The Dalles / Wasco County (III)	[2018]
Astoria Area [terminated & inactive]	1998	Columbia Cascade	[2018]
Seaside [terminated & inactive]	1999	Estacada	[2018]
Silverton [terminated & inactive]	2004	Deschutes County Rural	(2015) [2018]
Western Yamhill County [terminated & inactive]	2008	Benton/Corvallis	(2015) [2018]
Huntington [terminated & inactive]	2010	Portland (III) †	[2019]
Wallowa County [terminated & active]	2010	Coquille Valley (III)	(2015) [2019]
Willow Creek Valley [terminated & inactive]	2010	Greater Umatilla (II)	[2019]
Cottage Grove / South Lane Co.	2012	Lower Columbia Maritime (III)	(2015) [2019]
Gilliam County	2012	Medford Urban (II) †	[2019]
Gold Beach	2012	Milwaukie / North Clackamas (II)	[2019]
Prineville / Crook County	2012	Oakridge / Westfir (III)	(2015) [2019]
CTUIR Tribal	2012	Pendleton / Pilot Rock (III)	(2015) [2019]
Hermiston	[2015]	Port Orford (III)	(2015) [2019]
Roberts Creek (II) [Roseburg/Dillard] †	[2015]	Sutherlin / Oakland (III)	[2019]
Eugene	[2016]	Tillamook "String of Pearls" (III)	[2019]
Harrisburg (II)	[2016]	Columbia River (II) [Boardman]	(2016) [2020]
Forest Grove / Cornelius	[2016]	Dallas / Independence / Monmouth (III)	(2016) [2020]
Fossil	(2013) [2016]	Grande Ronde (III) [Union County]	(2016) [2020]
Gresham	[2016]	Greater Redmond Area (III) †	(2016) [2020]
Jefferson County	(2013) [2016]	Salem (III) †	(2016) [2020]
Harney Co. / Burns / Hines (II) †	(2013) [2017]	Bend †	(2017) [2021]
Lower Umpqua (II) [Reedsport]	(2013) [2017]	Cascade Locks / Hood River (II)	(2017) [2021]
Hillsboro	[2017]	Florence (II)	(2017) [2021]
Molalla	[2017]	Grant County (II)	(2017) [2021]
Jackson County	(2014) [2017]	Lincoln County (II)	(2017) [2021]
Baker City / County (III)	[2018]	Malheur County (III)	(2017) [2021]
Bay Area (III)	[2018]	North Santiam	(2017) [2021]
Rogue †	[2018]	Sandy	(2017) [2021]
Klamath Falls / County (III)	[2018]	Sherman County (II)	(2017) [2021]
Lake County/Lakeview (II)	[2018]	South Douglas County (III)	(2017) [2021]
South Santiam (III)	[2018]	Springfield Community (III)	(2017) [2021]
St. Helens / Columbia City (III)	[2018]	Woodburn	(2017) [2021]
Sweet Home (III)	[2018]		

* All nontribal zones terminate in 2013, pending extension of statutory "sunset" date for overall system. [Termination by operation of law would otherwise take effect after 10–11 years at midnight on July 1.] (*Shaded* zones terminate on January 1 by operation of law, if unused, after more than only six years) Coburg Enterprise Zone terminated by local sponsor decision. † Electronic Commerce designation.

"(II)" or "(III)" signifies nominal re-designation of a pre-existing zone. Current enterprise zones have also largely assumed area of the former Albany, Hermiston Area, Illinois Valley/Josephine Champion, Madras, Ontario, Toledo and West Eugene enterprise zones.